Department of the Treasury Internal Revenue Service

Short Form

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds, organizations that operate one orner hospital facilities, and certain controlling organizations as defined in section 512(b)(13) must file
Form 990 (see instructions). All other organizations with gross receipts less than \$200,000 and total assets less than \$500,000 at the end of the year may use this form

The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545 1150

2010

Open to Public Inspection

| | Α | For the 2010 ca | lendar year, or tax year beginning 7/01 | , 2010, and ending | 6/30 | | , 2011 | | |
|---------|---|---------------------|---|------------------------------|-------------------------------|---------------------------------|---------------------------------|--|--|
| | В | Check if applicable | C | _ | | D Employer i | dentification number | | |
| | | Address change | LAGUNA HONDA FOUNDATION | | ĺ | 41-21 | 12467 | | |
| | | Name change | C/O LOUISE RENNE | | ľ | E Telephone | | | |
| | \square | Initial return | 350 SANSOME STREET, 3RD FLOOR SAN FRANCISCO, CA 94104-1304 | - | 510.704.4467 | | | | |
| | H | Terminated | | | | | | | |
| | Ħ | | | | | | xemption > | | |
| | G | Accounting Met | ► X if the | e organization is not | | | | | |
| | ı | Website: ► N | nod | | required to attach Schedule 8 | | | | |
| | J | Tax-exempt status | 90-EZ, or 99 | 30-PF) | | | | | |
| | K | | he organization is not a section 509(a)(3) supporting organization | | | e normally not more than | | | |
| | \$50,000 Å Form 990-EZ or Form 990 return is not required though Form 990-N (e-postcard) may be required organization chooses to file a return, be sure to file a complete return | | | | | | d (see instructions) But if the | | |
| | | | | ints are \$200 000 or | more or | ftotal | | | |
| | _ | | , and 7b, to line 9 to determine gross receipts. If gross rece line 25, column (B) below) are \$500,000 or more, file Form 9 | | | | | | |
| | Pa | | ie, Expenses, and Changes in Net Assets or Fur | * | e the ins | tructions | for Part I.) | | |
| | | | the organization used Schedule O to respond to any question | | | - | | | |
| | | | ons, gifts, grants, and similar amounts received | State | ment | 1 1 | | | |
| | | 2 Program | service revenue including government fees and contracts | | | 2 | | | |
| | | 3 Members! | up dues and assessments | | | 3 | | | |
| | | 4 Investmer | it income | | | 4 | | | |
| | | 5a Gross am | ount from sale of assets other than inventory | 5a | | | | | |
| | | b Less cos | b Less cost or other basis and sales expenses 5b | | | | | | |
| | | c Gain or (loss |) from sale of assets other than inventory (Subtract line 5b from line 5a). | | | 5 c | | | |
| | | 6 Gaming a | nd fundraising events | | | Action 4 | | | |
| | R | a Gross inc | ome from gaming (attach Schedule G if greater than \$15,000 |)) 6a | | 17.78 | | | |
| | V E | b Gross inc | ome from fundraising events (not including \$ | of contribu | itions | V. 1- 5 | | | |
| C) | Ň | from fund | raising events reported on line 1) (attach Schedule G if the s | sum _L | | | | | |
| S. | Ē | of such g | oss income and contributions exceeds \$15,000) | 6b | | | | | |
| Z | | c Less dire | ct expenses from gaming and fundraising events | 6c | | | | | |
| SCANNED | | d Net incom | e or (loss) from gaming and fundraising events (add lines 6a btract line 6c) | a and | | 6 d | | | |
| Ö | | l . | es of inventory, less returns and allowances | 7a | | . 30,5 | | | |
| | | | of goods sold | 7b | | | | | |
| DE | | | fit or (loss) from sales of inventory (Subtract line 7b from lin | | | 7c | | | |
| \Box | | | enue (describe in Schedule O) | , | | 8 | | | |
| 0 | | 9 Total reve | nue. Add, lines, 1, 2, 3, 4, 5c, 6d, 7c, and 8 | | | ▶ 9 | 0. | | |
| 00 | | | d similar amounts paid-(list in Schedule O) | | | 10 | | | |
| 2 | | 11 Renefits r | and to or for members | | | 11 | | | |
| 011 | Ε | 12 Salaries, | other compensation, and employee benefits | | | 12 | | | |
| | X P | 13 Préfessio | nal fees and other payments to independent contractors | | | 13 | | | |
| | E N | | | | | 14 | | | |
| | N S E | 15 Prunting | | | | | | | |
| | S | | . - | | | | | | |
| | | | enses. Add lines 10 through 16 | | | <u>16</u> ► 17 | 0. | | |
| | | | (deficit) for the year (Subtract line 17 from line 9) | | | 18 | 0. | | |
| | A | | | | | | | | |
| | N S E S T E | 19 Net asset | s or fund balances at beginning of year (from line 27, columi orted on prior year's return) | n (A)) (must agree v | 4th end-of | year 19 | 0. | | |
| | N S E S T E T S | 20 Other cha | nges in net assets or fund balances (explain in Schedule O) | | | 20 | <u> </u> | | |
| | Ś | 21 Net asset | s or fund halances at end of year. Combine lines 18 through | | | ▶ 21 | | | |

TEEA0803L 02/10/11

BAA For Paperwork Reduction Act Notice, see the separate instructions.

Form 990-EZ (2010)

| Cash, savings, and investments 22 23 24 24 25 24 25 25 26 26 27 26 27 27 28 28 28 29 29 29 29 29 | section 501(c)(4) and section |
|---|---|
| 23 24 Other assets (describe in Schedule O) 24 24 25 26 7 25 26 27 26 27 27 28 29 29 29 29 29 29 29 | 0. 0. nses section 501(c)(4) and section |
| 24 Other assets (describe in Schedule O) 25 Total assets 26 Total liabilities (describe in Schedule O) 27 Net assets or fund balances (line 27 of column (B) must agree with line 21) 28 Check if the organization used Schedule O to respond to any question in this Part III Check if the organization used Schedule O to respond to any question in this Part III What is the organization's primary exempt purpose? Expe (Required for Solicion) (Grants \$) If this amount includes foreign grants, check here (Grants \$) If this amount includes foreign grants, check here (Grants \$) If this amount includes foreign grants, check here (Grants \$) If this amount includes foreign grants, check here (Grants \$) If this amount includes foreign grants, check here (Grants \$) If this amount includes foreign grants, check here (Grants \$) If this amount includes foreign grants, check here (Grants \$) If this amount includes foreign grants, check here (Grants \$) If this amount includes foreign grants, check here (Grants \$) If this amount includes foreign grants, check here (Grants \$) If this amount includes foreign grants, check here (Grants \$) If this amount includes foreign grants, check here (Grants \$) If this amount includes foreign grants, check here (Grants \$) If this amount includes foreign grants, check here (Grants \$) If this amount includes foreign grants, check here (Grants \$) If this amount includes foreign grants, check here (Grants \$) If this amount includes foreign grants, check here (Grants \$) If this amount includes foreign grants, check here (Grants \$) If this amount includes foreign grants, check here (Grants \$) If this amount includes foreign grants, check here (Grants \$) If this amount includes foreign grants, check here (Grants \$) If this amount includes foreign grants, check here (Grants \$) If this amount includes foreign grants, check here (Grants \$) If this amount includes foreign grants, check here (Grants \$) If this amount includes foreign grants, check here (Gran | 0. 0. nses section 501(c)(4) and section |
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| Check if the organization used Schedule O to respond to any question in this Part IV | one for Part IV |
| | nis for Part IV) |
| (b) Title and average hours (c) Compensation (If (d) Contributions to (e) Expe | ense account |
| (a) Name and address per week devoted to position not paid, enter -0) employee benefit plans and and other deferred compensation | er allowances |
| JOHN A. KNIGHT DIRECTOR 0. 0. | 0. |
| 350 SANSOME STREET, 3RD FLOOR 1.00 | |
| SAN FRANCISCO, CA 94104-1304 | |
| HARRY LOW 0. 0. | 0. |
| 350 SANSOME STREET, 3RD FLOOR 1.00 | |
| SAN FRANCISCO, CA 94104-1304 | |
| DEREK PARKER 0. 0. 350 SANSOME STREET, 3RD FLOOR 1.00 | 0. |
| 350 SANSOME STREET, 3RD FLOOR 1.00 SAN FRANCISCO, CA 94104-1304 | |
| LOUISE RENNE CHAIRMAN 0. 0. | 0. |
| 350 SANSOME STREET, 3RD FLOOR 4.00 | 0. |
| SAN FRANCISCO, CA 94104-1304 | |
| WESLA WHITEFIELD DIRECTOR 0. 0. | 0. |
| 350 SANSOME STREET, 3RD FLOOR 1.00 | |
| SAN FRANCISCO, CA 94104-1304 | |
| TIMOTHY TOSTA DIRECTOR 0. 0. | 0. |
| 350 SANSOME STREET, 3RD FLOOR 1.00 | |
| SAN FRANCISCO, CA 94104-1304 DIRECTOR 0. 0. | 0. |
| 350 SANSOME STREET, 3RD FLOOR 1.00 | 0. |
| SAN FRANCISCO, CA 94104-1304 | |
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| BAA TEEA0812L 02/18/11 Form | |

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41-2112467

Form 990-EZ (2010) LAGUNA HONDA FOUNDATION

| ori | m 990-EZ (2010) LAGUNA HONDA FOUNDATION 41-2112 | 467 | P | age 3 |
|----------|--|--|----------|------------|
| Pa | Other Information (Note the statement requirements in the instructions for Part V.) SEE S Check if the organization used Schedule O to respond to any question in this Part V | CHEDU | | X |
| 33 | Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' provide a detailed description each activity in Schedule O | of 33 | Yes | No X |
| 34 | Were any significant changes made to the organizing or governing documents? If 'Yes,' attach a conformed copy of the amended documents if they refl a change to the organization's name. Otherwise, explain the change on Schedule 0 (see instructions) | | | х |
| 35 | If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T explain in Schedule 0 why the organization did not report the income on Form 990-T. | , | | |
| | a Did the organization have unrelated business gross income of \$1,000 or more or was it a section 501(c)(4), 501(c)(5), 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements? | or 35 a | | Х |
| | b If 'Yes,' has it filed a tax return on Form 990-T for this year (see instructions)? | 35 b | | |
| 36 | Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If 'Yes,' complete applicable parts of Schedule N | 36 | | х |
| 37 | a Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a | 0. | ļ | |
| | b Did the organization file Form 1120-POL for this year? | 37 b | | X |
| | a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return? | 38 a | | X |
| | | /A | | |
| | Section 501(c)(7) organizations. Enter | <u>, </u> | | |
| | · · · · · · · · · · · · · · · · · · · | /A | | |
| | • | /A | | |
| 40 | a Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911 ► 0., section 4912 ► 0., section 4955 ► 0 | ĺ | | |
| | | <u>-</u> | | 1 |
| | b Section 501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I | 40 b | | X |
| | c Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958. | 0. | | |
| | d Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization | 0. | | |
| | e All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If 'Yes,' complete Form 8886-T | 40 e | | <u>x</u> |
| 41 42 | a The organization's books are in care of ► CONTROLLER, COMM. INITIATIVES Telephone no ► 415- Located at ► 354 PINE STREET, 7TH FLOOR SAN FRANCISCO, CA ZIP + 4 ► 941 | | 707_ | |
| | | ; | | |
| | b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If 'Yes,' enter the name of the foreign country | 42 b | Yes | No X |
| | See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of a Foreign Bank and Financial Accounts c At any time during the calendar year, did the organization maintain an office outside of the U S? If 'Yes,' enter the name of the foreign country | 42 c | | X |
| | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the tax year | | ► ☐ | N/A N/A |
| 44 | a Did the organization maintain any donor advised funds during the year? If 'Yes,' Form 990 must be completed instead of Form 990-EZ | 44 a | res | No X |
| | b Did the organization operate one or more hospital facilities during the year? If 'Yes,' Form 990 must be completed instead of Form 990-EZ | 44 b | | Х |
| | c Did the organization receive any payments for indoor tanning services during the year? | 44 c | <u> </u> | X |
| | d If 'Yes' to line 44c, has the organization filed a Form 720 to report these payments? If 'No,' provide an explanation in Schedule O | 44 d | | |

| Form 990-8 | Z (2010) LAGUNA HONDA FOUNDA | TION | | 41-21124 | 167 | P | age 4 | |
|---|---|------------------------------------|-------------------------------|---|---|---------------------|---------|--|
| | | | | | 45 | Yes | No X | |
| - | Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? | | | | | | | |
| a Did the of sea | a Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see inst.) | | | | | | | |
| 46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I | | | | | | | | |
| Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All | | | | | | | | |
| | 501(c)(3) organizations and sec 47-49b and 52, and complete th | tion 4947(a)(1) nor | nexempt charitable | e trusts must answer of | uestio | าร | | |
| | • | | | | | | | |
| | Check if the organization used Schedu | e O to respond to any | question in this Part V | <u>/I</u> | | | | |
| 47 Did th | ne organization engage in lobbying activi | ties? If 'Yes ' complete | Schedule C. Part II | | 47 | Yes | No X | |
| | | | | | | | | |
| | ne organization make any transfers to an | | • | | 49 a | | X | |
| b If 'Ye | s,' was the related organization a section | 1527 organization? | | | 49 b | | | |
| 50 Comp | plete this table for the organization's five byees) who each received more than \$10 | highest compensated e | employees (other than | officers, directors, trustees | and key | , | | |
| | | (b) Title and average | (c) Compensation | (d) Contributions to employee | | xpense | | |
| (a) | Name and address of each employee paid more than \$100,000 | hours per week devoted to position | | benefit plans and deferred compensation | | int and lowances | s | |
| NONE | | - | | | | | | |
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| | | | | | | | | |
| f Total | number of other employees paid over \$ | 00 000 | | | | | | |
| | plete this table for the organization's five | | ndependent contracto | rs who each received more | than \$10 | 000 00 | of | |
| comp | ensation from the organization. If there i | s none, enter 'None ' | | | | | | |
| NONE | (a) Name and address of each independent cont | actor paid more than \$100,000 | | (b) Type of service | (c) Com | pensation | n | |
| NONE _ | | | | | | | | |
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| | | | | | | | | |
| d Total | number of other independent contractors | s each receiving over \$ | 100,000 | > | | | | |
| 52 Did th | ne organization complete Schedule A? N table trusts must attach a completed Sch | ote All section 501(c)(3 | 3) organizations and 4 | 1947(a)(1) nonexempt | XYes | . г | ٦٨٠ | |
| Under penalte | es of periury. I declare that I have examined this return | . including accompanying sche | dules and statements, and to | the best of my knowledge and belief. | | <u> </u> | No | |
| true, correct, | and complete Declaration of preparer (other than office | er) is based on all information of | of which preparer has any kno | owledge | | | | |
| Sian | Signature of officer | | | (X) 11/11/201 | <u>' </u> | | | |
| Sign Here | LOUISE RENNE | | | CHAIRMAN | | | | |
| | Type or print name and title | | | | | | | |
| | Print/Type preparer's name | Preparer's signature | Date | Check If PTIN | | | | |
| Paid | DIANA SOSA | | V, CKA 11.10. | self-employed N/A | 7 | | | |
| Preparer Use Only | | ANY LLP, CPA'S | <u> </u> | F. J. Su. N | / ħ | | | |
| | Firm's address 55 HAWTHORNE STREET, SUITE 910 Firm's EIN N/A SAN FRANCISCO, CA 94105 Phone no 415-777 | | | | | | | |
| May the IR | S discuss this return with the preparer sl | | uctions | | X Yes | | No No | |
| BAA | | | | | Form 99 | | | |

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

(C)

(D)

(E)

Total

LAGUNA HONDA FOUNDATION

C/O LOUISE RENNE

Employer identification number 41-2112467

Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is (For lines 1 through 11, check only one box) A church, convention of churches or association of churches described in section 170(b)(1)(A)(i). 1 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E) 2 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii) Enter the hospital's 4 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section** 170(b)(1)(A)(iv). (Complete Part II) 5 A federal, state, or local government or governmental unit described in section 170(bX1XAXV). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II) 7 X 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II) An organization that normally receives (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions — subject to certain exceptions, and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after 9 June 30, 1975 See section 509(a)(2). (Complete Part III) 10 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h 11 Type III - Functionally integrated Type III - Other c By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or If the organization received a written determination from the IRS that is a Type I, Type II or Type III supporting organization. Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? Yes No A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) (i) below, the governing body of the supported organization? 11 g (i) A family member of a person described in (i) above? 11 g (ii) (iii) A 35% controlled entity of a person described in (i) or (ii) above? 11 g (iii) Provide the following information about the supported organization(s) h (v) Did you notify the organization in column (i) of your support? (II) EIN (i) Name of supported (iii) Type of organization (iv) is the (vi) Is the (vii) Amount of support (described on lines 1-9 above or IRC section (see instructions)) organization in column (i) listed in your governing document? organization in column (i) organized in the US? organization Yes Yes Yes No Nο No (A) (B)

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2010

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III If the organization fails to qualify under the tests listed below, please complete Part III)

| Sec | tion A. Public Support | | | | | | | | |
|---|---|--|--|----------------------------------|---------------------|-------------------|--|--|--|
| Cale begi | ndar year (or fiscal year nning in) ► | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | (e) 2010 | (f) Total | | |
| 1 | Gifts, grants, contributions, and membership fees received (Do not include 'unusual grants ') | | | | | | 0. | | |
| 2 | Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf | | | | | | 0. | | |
| 3 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | 0. | | |
| 4 | Total. Add lines 1 through 3 | 0. | 0. | 0. | 0. | 0. | 0. | | |
| 5 | The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) | | | | | | 0. | | |
| 6 | Public support. Subtract line 5 from line 4 | | | | | | 0. | | |
| Sec | tion B. Total Support | | | | | | | | |
| Cale begi | ndar year (or fiscal year nning in) ► | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | (e) 2010 | (f) Total | | |
| 7 | Amounts from line 4 | 0. | 0. | 0. | 0. | 0. | 0. | | |
| 8 | Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources | | | | | | 0. | | |
| 9 | Net income from unrelated business activities, whether or not the business is regularly carried on | | | | | | 0. | | |
| 10 | Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV). | | | | | | 0. | | |
| 11 | Total support. Add lines 7 through 10 | | | | | | 0. | | |
| 12 | Gross receipts from related activ | rities, etc (see inst | ructions) | | | 12 | 0. | | |
| | First five years. If the Form 990 organization, check this box and | stop here | | d, third, fourth, or | r fifth tax year as | a section 501(c)(| B) ► [X] | | |
| Sec | tion C. Computation of Pul | | | | | | | | |
| 14 | | • | · · | e 11, column (f)) | | 14 | <u>%</u> | | |
| 15 | 3. | | | | | 15 | <u>" </u> | | |
| 16 | a 33-1/3% support test — 2010. If the and stop here. The organization | the organization d qualifies as a pub | id not check the b licly supported or | ox on line 13, and ganization | d the line 14 is 33 | -1/3% or more, c | heck this box | | |
| b 33-1/3% support test — 2009. If the organization did not check a box on line 13 or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization — □ | | | | | | | | | |
| 17 a | 17 a 10%-facts-and-circumstances test − 2010. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization. □ | | | | | | | | |
| | b 10%-facts-and-circumstances test — 2009. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization. | | | | | | | | |
| | Private foundation. If the organi | zation did not che | ck a box on line 1 | 3, 16a, 16b, 17a, | | | | | |
| BAA | • | | | | Sch | edule A (Form 99 | 90 or 990-EZ) 2010 | | |

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II If the organization fails to qualify under the tests listed below, please complete Part II)

| Sec | tion A. Public Support | <u>, , , , , , , , , , , , , , , , , , , </u> | | <u> </u> | | | |
|-------------|--|---|--|----------------------|--|--------------------|---------------------|
| Caler | ndar year (or fiscal yr beginning in) | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | (e) 2010 | (f) Total |
| | Gifts, grants, contributions and membership fees received (Do not include any unusual grants) | | | | | | |
| 2 | Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | | | | | | |
| | Gross receipts from activities that are not an unrelated trade or business under section 513 | | | | | | |
| | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 5 | The value of services or facilities furnished by a governmental unit to the organization without charge | | | | | | |
| _ | Total. Add lines 1 through 5 a Amounts included on lines 1, 2, and 3 received from disqualified persons | - | | | | | |
| ł | Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | | | | | | |
| (| : Add lines 7a and 7b | | | | | | |
| | Public support (Subtract line 7c from line 6) | | | | | | |
| | tion B. Total Support | | | | | | - |
| | dar year (or fiscal yr beginning in)► | (a) 2006 | (b) 2007 | (c) 2008 | (d) 2009 | (e) 2010 | (f) Total |
| 10 a | Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources Dunrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975. | | | | | | |
| | Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on | | | | | | |
| 12 | Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV.). | | | | | | |
| 13 | Total support. (Add Ins 9, 10c, 11, and 12) | | | | | | |
| | First five years. If the Form 990 organization, check this box and | is for the organiz | ation's first, secor | nd, third, fourth, o | or fifth tax year as | a section 501(c)(3 |) ▶ □ |
| | tion C. Computation of Pul | | | | | | |
| | Public support percentage for 20 | | | ie 13, column (f) |) | 15 | % |
| | Public support percentage from 2 | • • | • | , (17) | • | 16 | |
| | tion D. Computation of Inv | | | | ······································ | | <u> </u> |
| | Investment income percentage for | | | | ımn (f)) | 17 | % |
| | Investment income percentage fr | • | • • | - | *** | 18 | |
| 19 <i>a</i> | 33-1/3% support tests – 2010. If is not more than 33-1/3%, check | the organization this box and sto | did not check the p here. The organ | box on line 14, a | and line 15 is more | e than 33-1/3%, an | |
| ŀ | 33-1/3% support tests – 2009. If line 18 is not more than 33-1/3% | the organization | did not check a b | ox on line 14 or l | line 19a, and line | 16 is more than 33 | -1/3%, and rization |
| 20 | Private foundation. If the organization | | | | | | > |

| Schedule A | (FOIM 990 01 990 | -EZ) 2010 LAGO | NA HUNDA FUUN | DATION | 41-21 | 1246/ Page 4 |
|------------|--|--|---|--|--|--------------------------------|
| Part IV | Supplemental Part II, line 17 (See instruction | Information. Co a or 17b; and P ons). | omplete this part art III, line 12. Al | to provide the exp so complete this p | lanations required by art for any additional | Part II, line 10; information. |
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SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

OMB No 1545-0047

2010

Open to Public Inspection

Employer identification number

Department of the Treasury Internal Revenue Service

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

| Name of the organization LAGUNA HONDA FOUNDATION | Employer identification number | | | | | | |
|--|--------------------------------|--|--|--|--|--|--|
| C/O LOUISE RENNE | 41-2112467 | | | | | | |
| FORM_990-EZ, PART III - ORGANIZATION'S PRIMARY EXEMPT PURPOSE | | | | | | | |
| THE LAGUNA HONDA FOUNDATION WAS ESTABLISHED IN ORDER TO SUPPO | ORT_LAGUNA_HONDA | | | | | | |
| HOSPITAL, A SAN FRANCISCO, CALIFORNIA HOSPITAL, BY PROVIDING AN ORGANIZATIONAL | | | | | | | |
| STRUCTURE FOR A \$15,000,000 CAPITAL EQUIPMENT CAMPAIGN FOR THE HOSPITAL'S | | | | | | | |
| REPLACEMENT PROJECT AND TO SERVE AS THE HOSPITAL'S CENTER FOR ADVANCING RESEARCH | | | | | | | |
| AND EDUCATIONAL PROGRAMS FOCUSED ON IMPROVING THE HEALTHCARE AND QUALITY OF LIFE | | | | | | | |
| FOR FRAIL ELDERLY AND DISABLED PERSONS IN INSTITUTIONS OR IN | COMMUNITY BASED CARE | | | | | | |
| SETTINGS. | | | | | | | |
| FORM 990-EZ, PART V - REGARDING TRANSFERS ASSOCIATED WITH PERSON | AL BENEFIT CONTRACTS | | | | | | |
| (A) DID THE ORGANIZATION, DURING THE YEAR, RECEIVE ANY FUNDS | S, DIRECTLY OR | | | | | | |
| INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL BENEFIT CONTRACT? | NO | | | | | | |
| (B) DID THE ORGANIZATION, DURING THE YEAR, PAY PREMIUMS, DIF | RECTLY OR | | | | | | |
| INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT? | NO | | | | | | |
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2010

FEDERAL SUPPLEMENTAL INFORMATION

PAGE 1

CLIENT 5130

LAGUNA HONDA FOUNDATION C/O LOUISE RENNE

41-2112467

DURING THE YEAR ENDED JUNE 30, 2011, LAGUNA HONDA FOUNDATION OPERATED AS A PROJECT OF COMMUNITY INITIATIVES (EIN 94-3255070) AND NOT AS AN INDEPENDENT EXEMPT ORGANIZATION. AS SUCH, ALL REVENUE RECEIVED AND EXPENSES INCURRED DURING THE PERIOD WERE PROPERLY REPORTED AS REVENUE AND EXPENSES ON THE EXEMPT ORGANIZATION RETURNS FILED BY COMMUNITY INITIATIVES.